

Our File Number: 92100-30BED-064245-R01
March 11, 2011

Theresa Rushton,
Dillon Consulting
137 Chain Lake Dr.,
Bayers Lake,
Halifax, N. S.
B3S 1B3

Dear Ms. Rushton:

**RE: Industrial Approval to Operate and Reclaim - Elmworth Energy
Brine Pond Natural Gas Exploration - Kennetcook, Hants County
Approval No. 2008-064245-R01
PID #45361060**

Enclosed please find Approval # 2008-064245R-01 to operate and reclaim the Brine Pond situated at the natural gas exploration site KC-1 in Kennetcook, Hants County, Nova Scotia. Please ensure that the approval is forwarded to the Elmworth Energy Corporation.

Currently approved methods of trucking brine to approved disposal facility, and a freeze-thaw process may continue for another year, under this Approval, to give Approval Holder time, to prepare proposal for alternative disposal method.

Strict adherence to the attached terms and conditions is imperative in order to validate this approval.

Despite the issuance of this Approval, the Approval Holder is still responsible for obtaining any other authorization which may be required to carry out the activity, including those which may be necessary under provincial, federal or municipal law.

Please note that new Terms and Conditions have been added to this Approval.

Should you have any questions, please contact Tad Czarnik P.Eng, Central Region, Bedford Office at (902) 424-7773.

Yours truly,

Stephen Westhaver
Steve Westhaver, P. Eng.
District Manager